



CHARITABLE DONATION FORM

E*TRADE Securities, LLC
 P.O. Box 484
 Jersey City, NJ 07303-0484
 General Fax Number: 1-866-650-0003
 From Outside the US: +1-678-624-6950

- Use this form to request a charitable donation from your individual, joint, trust, business, or IRA account
- If you are making a charitable donation from an IRA please also complete and send an [IRA Distribution Request form](#)
- Include a [Fax Cover Sheet](#) when submitting documents by facsimile
- Need Help? Send us a secure message through www.etrade.com or call 1-800-ETRADE-1

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Your E*TRADE Securities Brokerage Account Number		

1. ACCOUNT HOLDER INFORMATION

PRIMARY ACCOUNT HOLDER	CO-ACCOUNT HOLDER, IF APPLICABLE
Name/Account Title	Name/Account Title

2. TO DONATE CASH/STOCK TO AN ORGANIZATION WITH AN EXISTING E*TRADE ACCOUNT, COMPLETE THIS SECTION (EMPLOYEE STOCK PLAN ACCOUNTS MUST ALSO COMPLETE SECTION 5)

Receiving Account Title				Receiving Account Number			
Cash Amount							
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price

3. TO SEND A STOCK CERTIFICATE TO A CHARITABLE ORGANIZATION, COMPLETE THIS SECTION (EMPLOYEE STOCK PLAN ACCOUNTS MUST ALSO COMPLETE SECTION 5)

Register in the Name of		Tax ID Number of the Receiving Party (required)	
Ship to		Address	
Symbol	Number of Shares	Purchase Date	Purchase Price

Note: Due to SEC regulation, all paper certificate requests will be electronically transferred to the security's transfer agent via the Direct Registration System (DRS) in place of sending a paper certificate. You should contact the security's transfer agent in order to ensure your gift is forwarded to the charitable organization. To view additional information, visit www.etrade.com/drs.

4. TO TRANSFER STOCK TO A CHARITABLE ORGANIZATION'S ACCOUNT AT ANOTHER BROKERAGE FIRM, COMPLETE THIS SECTION (EMPLOYEE STOCK PLAN ACCOUNTS MUST ALSO COMPLETE SECTION 5)

Receiving Firm Name				Receiving Firm DTC Number			
Receiving Account Title				Receiving Account Number			
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price
Symbol	Number of Shares	Purchase Date	Purchase Price	Symbol	Number of Shares	Purchase Date	Purchase Price

5. EMPLOYEE STOCK PLAN ACCOUNTS: PLEASE ALSO COMPLETE THE FOLLOWING INFORMATION

EXERCISED SHARES

Grant Type		Grant Date		Grant Number	
Symbol	Number of Shares	Purchase Date	Purchase Price		

ESPP SHARES

Symbol	Number of Shares	Purchase Date	Purchase Price
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RESTRICTED STOCK

Grant Type		Grant Date		Grant Number	
Symbol	Number of Shares	Purchase Date	Purchase Price		

6. ACCOUNT HOLDER SIGNATURES

I authorize E*TRADE Securities LLC to transfer the securities or cash as listed above. I understand that upon receiving this form, E*TRADE Securities will cancel any open orders that will affect the transfer. I am aware that the processing fee applicable to a partial transfer will be charged, and that to complete this transfer, my account must have funds available to cover the fee. To view processing fees, visit www.etrade.com/fees.

X	<input type="text"/>	<input type="text"/>
	Signature of Primary Account Holder	Date

X	<input type="text"/>	<input type="text"/>
	Signature of Co-Account Holder	Date

<input type="text"/>
Please print your name here

<input type="text"/>
Please print your name here

The E*TRADE FINANCIAL family of companies provides financial services that include trading, investing, and banking. Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC. E*TRADE Securities accounts are carried by an affiliate, E*TRADE Clearing LLC, Member NYSE/FINRA/SIPC.